

NDBI021, Lecture 3

User preferences, 2/1 ZK+Z,

Wed 12:20 - 13:50 S8

Wed 14:00 - 15:30 SW2 (odd weeks)

<https://www.ksi.mff.cuni.cz/~peska/vyuka/ndbi021/2022/>



<https://ksi.mff.cuni.cz>

How to express user preferences

Feedback variants for users

Implicit feedback

User's actions will speak for themselves...

Implicit feedback

- ▶ **Server-side (limited expressibility)**
- ▶ **Client-side (triggered JS events)**
- ▶ **Beyond (eye tracking, other biometrics)**
 - ▶ Limited applicability (lab studies)
 - ▶ Can provide leads on interpretation of the previous two

Implicit feedback

Server-side

- ▶ Stream of visited pages
- ▶ Asynchronous loading of page content (e.g. more results)
- ▶ Proxy for time on page / dwell time (very coarse)
 - ▶ <http://www.hongliangjie.com/publications/recsys2014.pdf> (RecSys 2014 best paper)
- ▶ Not much information available
 - ▶ But non-intrusive & cannot be turned off or altered easily

Implicit feedback

Client-side

- ▶ Any JS event can be captured, processed and stored...
 - ▶ But which ones are relevant?
 - ▶ And also... what is their semantics? Does it differ from explicit feedback?
 - ▶ How to interpret implicit feedback?
 - ▶ How to establish negative preference from implicit feedback?

- ▶ *Peska, IPIget: The Component for Collecting Implicit User Preference Indicators*
https://www.researchgate.net/publication/305495313_IPIget_The_Component_for_Collecting_Implicit_User_Preference_Indicators

What to Collect as Implicit feedback

Not very explored area

- ▶ Domain dependence (how surprising😊)
- ▶ Mostly, academic researchers work with pre-collected datasets
 - ▶ The decision on what to collect was already done
- ▶ Not many known industry papers with details on implicit feedback collection

However...

What to Collect as Implicit feedback

Not very explored area

However... common identifiers (cumulative feedback):

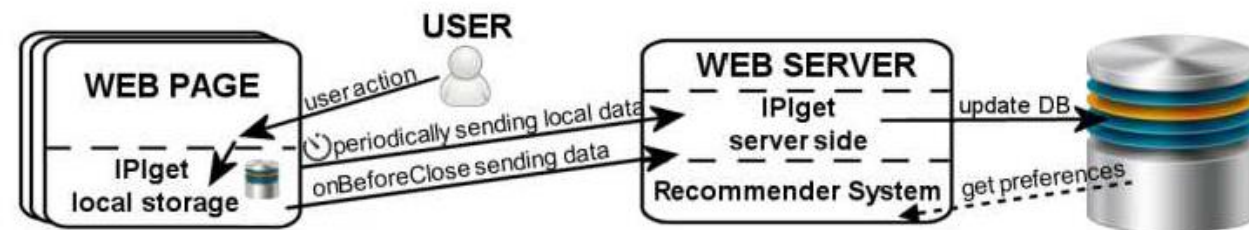
- ▶ (count of) page visits => object visits
- ▶ Time on page / dwell time
 - ▶ Beware to count only while focus is on the page (<http://www.hongliangjie.com/publications/recsys2014.pdf>)
- ▶ Objects consumption statistics (playcounts, viewtime, purchase, add to basket,...)
- ▶ **!!! Impressions !!!** (what was shown to the user)

What to Collect as Implicit feedback

Peska, *IPIget: The Component for Collecting Implicit User Preference Indicators*
https://www.researchgate.net/publication/305495313_IPIget_The_Component_for_Collecting_Implicit_User_Preference_Indicators

- ▶ Main target: small e-commerce vendors
 - ▶ Previously mentioned events
 - ▶ Other aggregated events: print, search, copy, text selection (not much usable)
 - ▶ Non-numeric data (searched text, selected text,...)
 - ▶ Context of events
 - ▶ Scrolling to coordinates
 - ▶ Mouse position sampling
 - ▶ Mouse over pre-defined elements
 - ▶ Basic page statistics
 - ▶ Vol. Of text, images, links
 - ▶ page dimensions, window dimensions
 - ▶ position of elements
 - ▶ Page params (e.g. Catalogue, menswear,...)

<i>Identification</i>	User ID Page ID Session ID
<i>Page parameters</i>	Images count: total number of images Text size: number of letters of textual content Links count: total number of links Page size: vertical and horizontal size of the page in pixels Window size: vertical and horizontal size of the browser visible window Object list: list of displayed objects within the page and their respective positions Page variables (e.g. searched text, page type etc.)
<i>Time</i>	Start and end of visit
<i>Numeric preference indicators</i>	Time on page: total time spent on the page Page view count: # the page was opened Mouse click count: # of the mouse click event Mouse moving time: total time the mouse cursor was moving Mouse distance: total distance traveled by the cursor Scrolling time: total time the page was scrolled Scrolling distance: total distance scrolled Print page count Select text count: number of times the text was selected Copy text count: number of times the copy action was initialized Forwarded to link count: number of times the user followed a link from this page Purchase process start: user started the process of purchasing an item Purchase finished: user finished the purchase successfully
<i>Non-numeric preference indicators</i>	Selected and copied text Description of links user followed Log file



What to Collect as Implicit feedback



Results

Dwell time: 16.8 sec

Mouse moving time: 1.8 sec

Travelled distance: 2009px

What to Collect as Implicit feedback

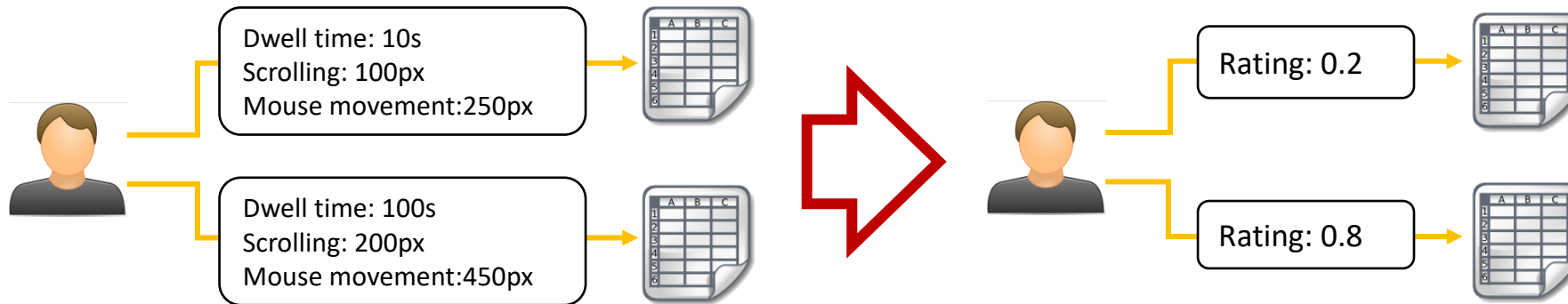


- ▶ Collect visible area through time (scrolling position + window dimensions)
- ▶ Store areas covered with page components
 - ▶ Items in category page
 - ▶ Areas focused on item's features
- ▶ Calculate visibility => noticeability of individual components
- ▶ If the item is clicked, it should be more preferred than not-clicked ones with high-enough noticeability

<https://link.springer.com/article/10.1007/s13740-016-0061-8>

How to interpret numeric implicit feedback

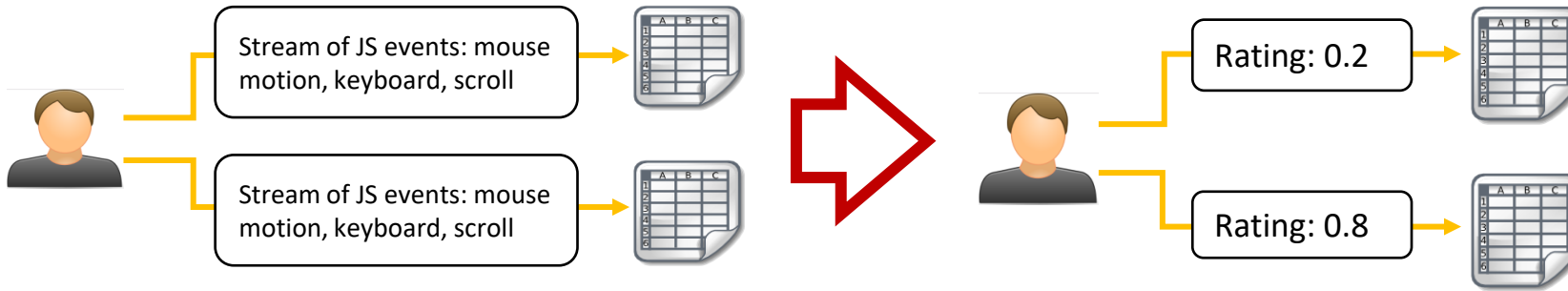
- ▶ Combine all **implicit feedback** features to **estimated user rating**
 - ▶ Standard recommender systems can be used afterwards



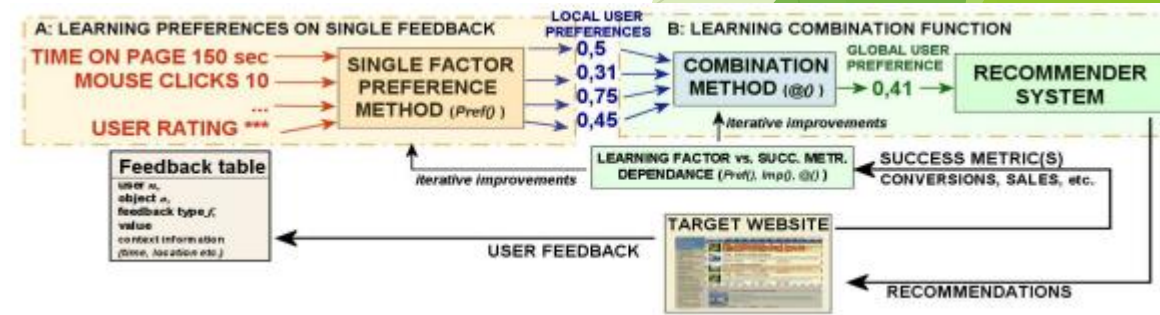
- ▶ The more the better hypothesis
 - ▶ Normalize data (Time on page vs. Scrolling distance vs. Vol. of visits)
 - ▶ (shifted) standardization, cumulative distribution function, log transformation
 - ▶ Make a hypothesis about what particular values mean and then confirm it via user study

How to interpret numeric implicit feedback

- ▶ Combine all **implicit feedback** features to **estimated user rating**
 - ▶ Standard recommender systems can be used afterwards



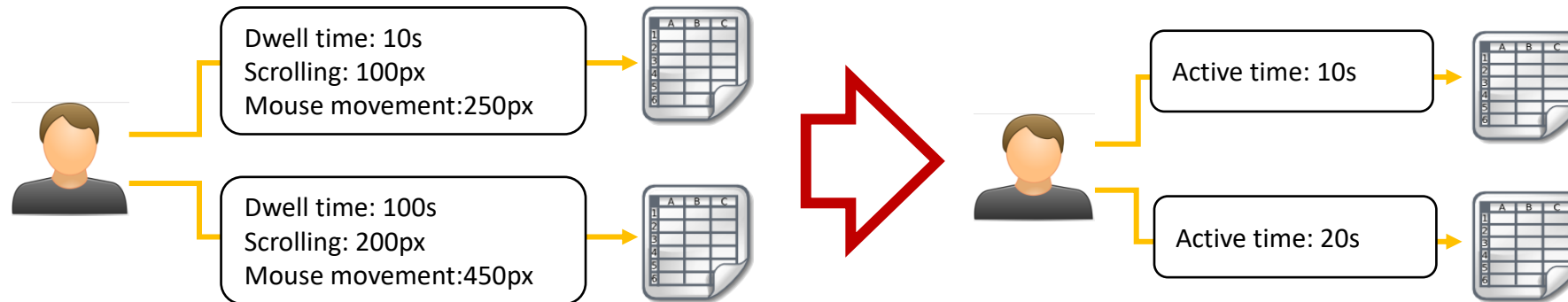
- ▶ Use feedback linked with positive/negative preference
 - ▶ Ratings, purchases
 - ▶ Train ML predictor to predict this based on other implicit feedback features
 - ▶ Note that positive preference indicators are usually very sparse => bootstrap / stratified sampling / weighting
 - ▶ Make individual preference estimators per feedback type & their aggregator (wAVG, fuzzy logic,...)
 - ▶ In case of insufficient data or specific model in mind



https://www.researchgate.net/publication/283526661_How_to_interpret_implicit_user_feedback,
<https://www.ksi.mff.cuni.cz/~peska/wims13.pdf>

How to interpret numeric implicit feedback

- ▶ Construct single (complex) **implicit feedback** based proxy for user preference
 - ▶ Standard recommender systems can be used afterwards



- ▶ Active dwell time [*not confirmed by literature*]
 - ▶ Time spent on page
 - ▶ But counted only if some other events are detected in close temporal proximity => user is active

How to interpret numeric implicit feedback

- ▶ Construct single (complex) **implicit feedback** based proxy for user preferences
 - ▶ Standard recommender systems can be used afterwards



Is that all we can do?

... [determined by literature]

... page

... counted only if some other events are detected in close temporal proximity => user is active

How to interpret numeric implicit feedback

Is that all we can do?

- ▶ **Negative Implicit Feedback**
 - ▶ Low values of feedback features on particular object
 - ▶ Implicit feedback on object's categories
- ▶ **Context of User Feedback**
 - ▶ Same values may have different meanings

Context of user feedback

How to interpret numeric implicit feedback

▶ Context of the user

- ▶ Location, Mood, Seasonality...
- ▶ *Can affect user preference*
- ▶ *Out of scope of this paper (and this lecture 😊)*

▶ Context of device and page

- ▶ Page and browser dimensions
- ▶ Page complexity (amount of text, links, images,..., <https://aclanthology.org/N04-1025.pdf>)
- ▶ Device type
- ▶ Datetime
- ▶ *Can affect perceived values of the user feedback*



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How to interpret numeric implicit feedback

- ▶ Pages may substantially vary in length, amount of content etc.
 - ▶ This could affect perceived implicit feedback features
 - ▶ Leveraging context could be important
- ▶ Consumption statistics may significantly vary for different device types
 - ▶ (<http://www.hongliangjie.com/publications/recsys2014.pdf>)

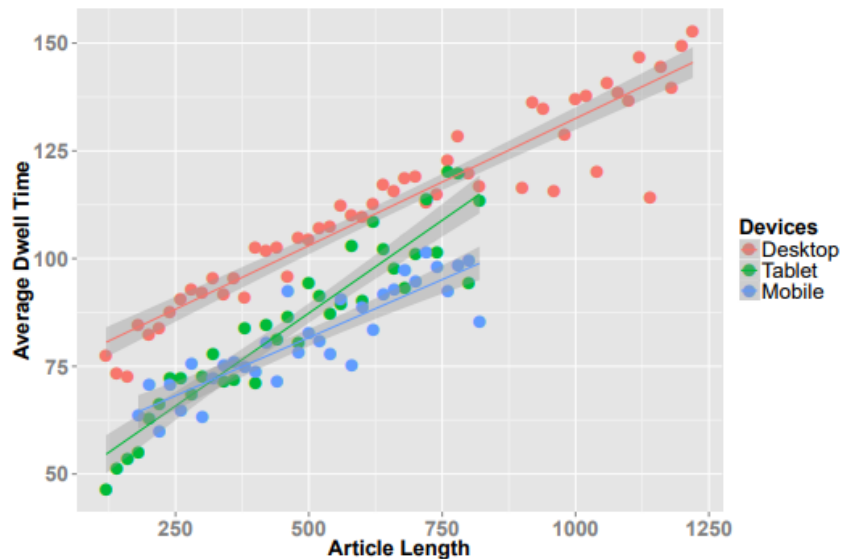


Figure 3: The relationship between the average dwell time and the article length where X-axis is the binned article length and the Y-axis is binned average dwell time.

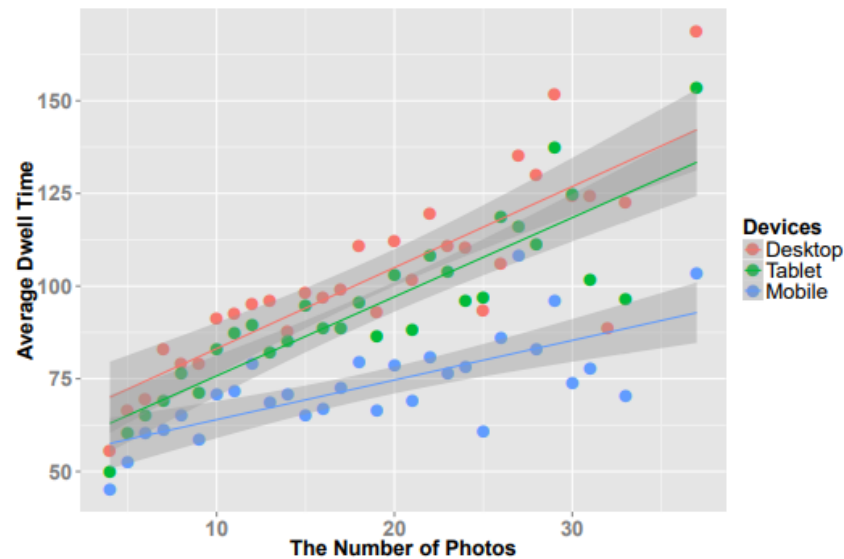


Figure 4: The relationship between the average dwell time and the number of photos on a slideshow where X-axis is the binned number of photos and the Y-axis is binned average dwell time.

How to interpret numeric implicit feedback

- ▶ IPIget component for collecting user behavior

Implicit Feedback Features	
f_1	View Count
f_2	Dwell Time
$f_{3,4}$	Mouse Distance and Time
$f_{5,6}$	Scrolled Distance and Time
f_7	Clicks count
f_8	Hit bottom of the page
r	Purchase

Contextual features	
c_1	Number of links
c_2	Number of images
c_3	Text size
c_4	Page dimensions
c_5	Visible area ratio
c_6	Hand-held device

How to interpret numeric implicit feedback

Our approach

- ▶ Several implicit feedback and contextual features are collected:

$$F_{u,o} = [f_1, \dots, f_i] \quad C_{u,o} = [c_1, \dots, c_j]$$

- ▶ Learn estimated rating $\bar{r}_{u,o}$ for visited objects based on feedback and context

- ▶ $F_{u,o}, C_{u,o} \rightarrow \bar{r}_{u,o}: o \in \mathcal{S}$
- ▶ „The more the better” heuristics (STD, CDF)
- ▶ Machine learning approach (dec. trees, lasso regression, ada boost)

- ▶ Incorporate context

- ▶ As further feedback features (pass it on to the ML algorithm)
- ▶ As baseline predictors (what is the average feedback for this context value?), re-scale actual values

- ▶ Learn rating on all objects as in traditional recommenders

$$R_u \rightarrow \bar{r}_{u,o}: o \in \mathcal{O}$$

1. For each content consumption context C , collect the historical per-item time spent data and compute the mean μ_C and standard deviation σ_C , both in log space.
2. Given a new content item i 's time spent t_I in its context C_i , compute the z -value in log space: $z_i = \frac{\log(t_i) - \mu_{C_i}}{\sigma_{C_i}}$.
3. Compute the normalized dwell time of item i in the article space: $t_{i,\text{article}} = \exp(\mu_{\text{article}} + \sigma_{\text{article}} \times z_i)$.

<https://arxiv.org/pdf/1612.04978.pdf>

<https://dl.gi.de/handle/20.500.12116/916>

<http://www.hongliangjie.com/publications/recsys2014.pdf>

Negative preference from implicit feedback

Can my consumption say I dont like it?

Negative preference from implicit feedback

Object detail level

- ▶ If more is better... „not-enough“ might mean I do not like it?
 - ▶ Where is the borderline?
 - ▶ <https://dl.acm.org/doi/10.1145/2479787.2479800>
 - ▶ (below average implies negative - maybe not the best idea)
- ▶ Google Analytics: bounce rate (leaving the page immediately after opening it)
- ▶ But why?
 - ▶ Did I waited too long to load page?
 - ▶ I clicked on it accidentally?
 - ▶ I found sth. better in the meantime?
 - ▶ The short description looked good, but it was misleading / did not cover important drawbacks
 - ▶ *Would this transfer into decreased feedback values?*

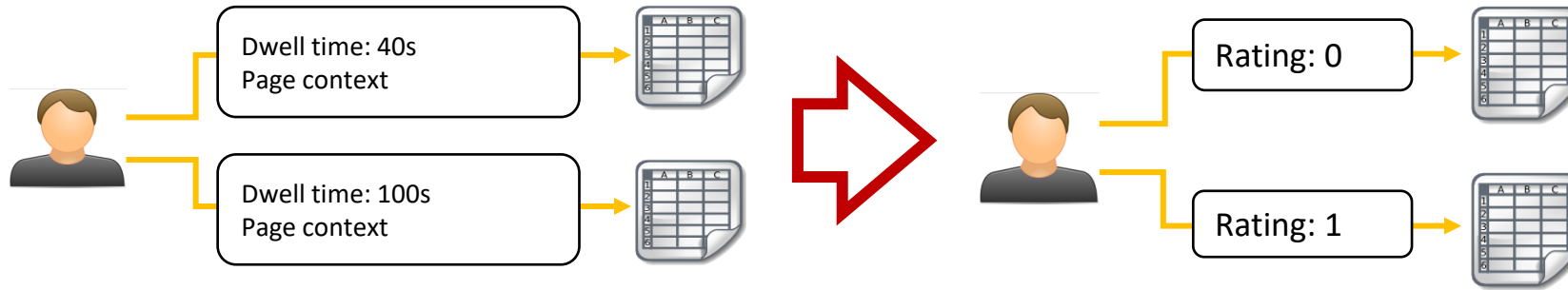
Negative preference from implicit feedback

The lack of positive feedback on object detail level

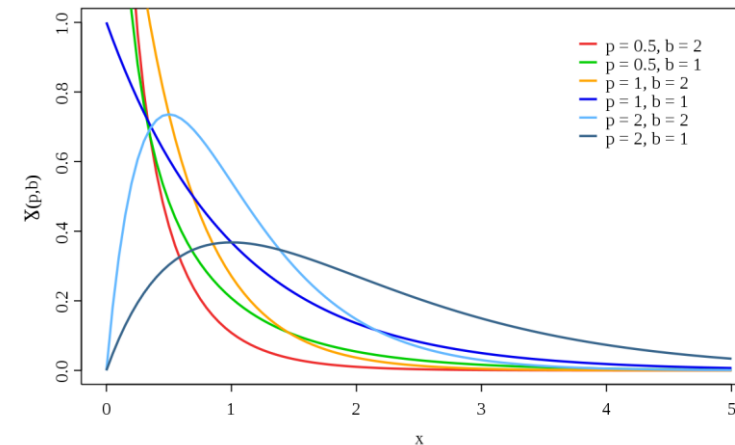
- ▶ https://link.springer.com/content/pdf/10.1007%2F978-3-642-02247-0_47.pdf
 - ▶ RecSys for jobs
 - ▶ If the job was opened, but no positive action was recorded (applying / saving for later / ...), consider it as negative
- ▶ Applied to extend user profile similarity (both users disliked similar jobs)
- ▶ But do we have the full information?
 - ▶ User could just bookmark the job outside
 - ▶ User could simply leave interesting offers open

Negative preference from implicit feedback

- ▶ De-noising binary implicit feedback (SATtified / DisSATtified click)
 - ▶ Static (e.g. only count clicks with >30sec click dwell time)
 - ▶ Context-aware



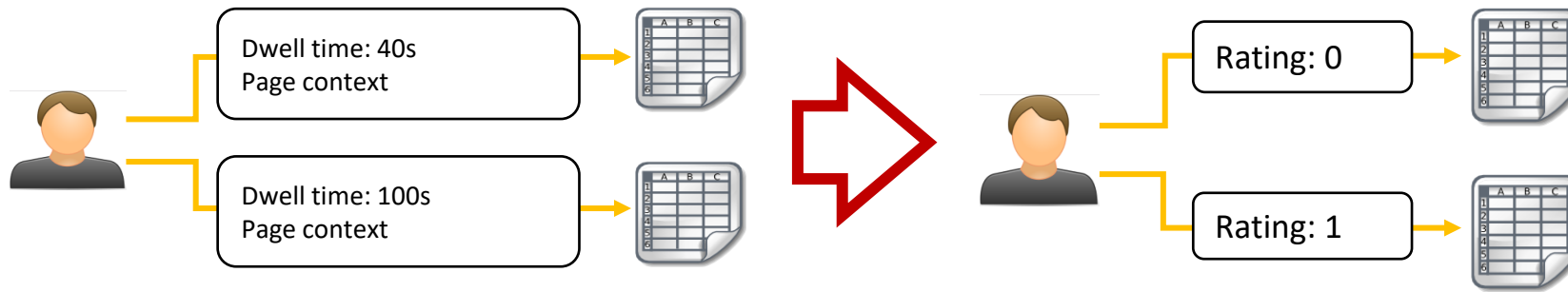
- ▶ <https://dl.acm.org/doi/pdf/10.1145/2556195.2556220>
- ▶ Feedback from search engines, text query
 - ▶ Query topic, query types / page topic, reading difficulty
- ▶ Use click dwell time, known SAT / DSAT labels
- ▶ Decision trees: identify relevant context segments [strange]
 - ▶ Fit Gamma distribution for both SAT, DSAT and each segment
- ▶ Predictor based on actual dwell time and SAT / DSAT params.



Negative preference from implicit feedback

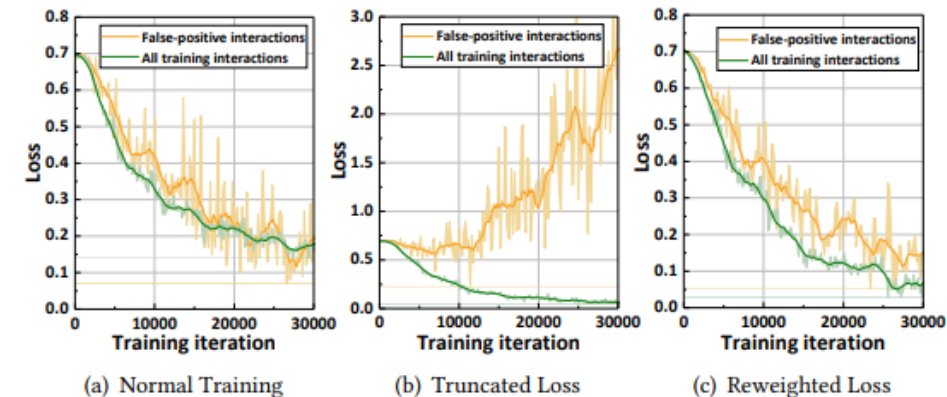
- ▶ De-noising binary implicit feedback (SATtified / DisSATtified click)

- ▶ Static (e.g. Only count clicks with >30sec click dwell time)
- ▶ Context-aware



- ▶ <https://arxiv.org/pdf/2006.04153.pdf>

- ▶ „False-positive interactions are harder to fit in the early stages. According to the theory of robust learning easy samples are more likely to be the clean ones and fitting the hard samples may hurt the generalization.“
- ▶ Discard or reduce weight for train interactions with high initial loss
- ▶ No need for additional types of feedback with this approach



Neg. Pref. from category-level feedback

List of objects (impressions needed)

- ▶ If I (repeatedly) ignore it, I probably dislike it
 - ▶ How many times do I have to ignore it?
 - ▶ Could it be that I just did not pay attention for this specific part of the page?
 - ▶ What is the chance that I changed my mind?
- ▶ We can consider uniform chance of item being unnoticed
- ▶ We can consider fixed chance of being unnoticed for certain position
 - ▶ <https://link.springer.com/article/10.1007/s11257-021-09311-w>
- ▶ We can consider that items are evaluated sequentially
 - ▶ If the item below was clicked, this one is probably observed as well
 - ▶ TODO: ref [I know there is one, just could not find it]
- ▶ We can have detailed feedback with objects' visibility information
 - ▶ <https://link.springer.com/article/10.1007/s13740-016-0061-8>

If you have detailed implicit feedback...

- If user *selects* some objects from the list, we take it as an *evidence of* his/her positive *preference*.
 - ▶ User prefers selected object(s) more, than other displayed & ignored objects
 - ▶ We can form preference relations:
 IPR_{rel} (*selected obj.* > *ignored obj.*)
 - ▶ Intensity of the relation based on the level of visibility for both items
 - ▶ Visibility of clicked item considered as sufficient -> if the visibility of ignored was lower, strength of the relation decreases
- In paper, CB extensions for relations (maybe not the best idea)



Neg. Pref. from category-level feedback

- ▶ <https://dl.acm.org/doi/pdf/10.1145/2959100.2959150>
 - ▶ Use eye tracking camera to observe fixations on certain page areas
 - ▶ Gaze prediction for grid-based user interfaces
 - ▶ MovieLens, YouTube, Netflix,...
 - ▶ Where would the user look within the page
 - ▶ Gaze prediction model (eye fixation on grid cell exists + time of eye fixation)
 - ▶ Position, dwell time, distance to closest existing action
- ▶ Both left-right & top-bottom decrease clearly apparent
 - ▶ If sufficient dwell time, fixation probability is close to 1 for all positions
 - ▶ Note, no scrolling included in the experiment

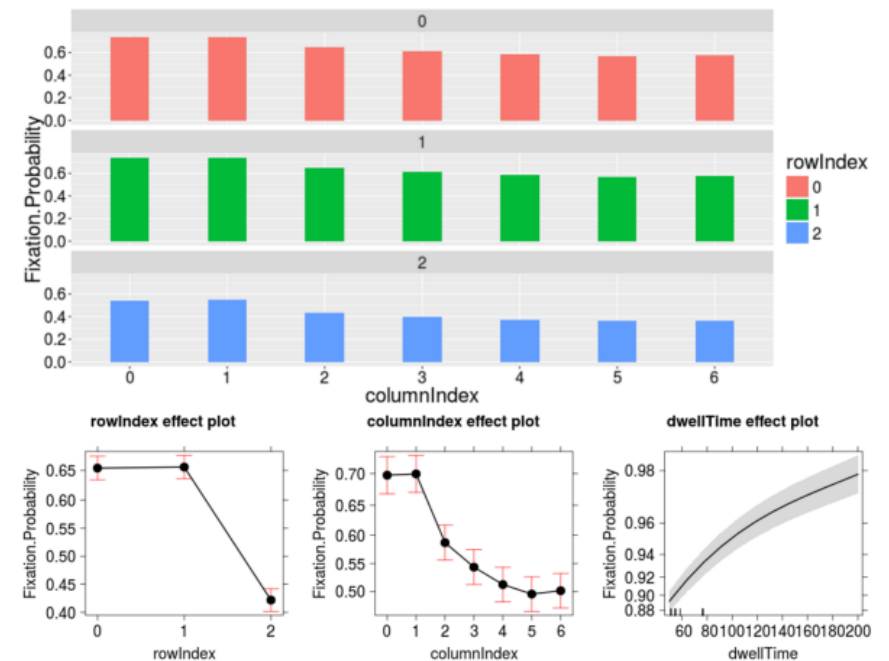


Figure 6: Fitted probabilities for different positions and the effects plot of *position* feature and *dwell time* in predicting whether a displayed movie is fixated using logistic regression. No significant interaction is found.

Implicit Feedback

How does the industry feel about that?

Implicit Feedback

How does the industry feel about that?




Non-numeric feedback

How reviews improve personalization

Non-numeric feedback

► Textual reviews

Radek99 ★★★★★


[všechny recenze uživatele](#) 

Trochu tendenční film o nádherném a stále ještě mystickém světě vysokohorského Tibetu a jednom mladém Rakušanovi (na Heinricha Harrera ale po uvedení filmu prasklo, že byl v mládí nacista a vše asi bylo trochu jinak, než jak to líčí tenhle životopisně se tvářící film). Každopádně některé pasáže snímku jsou vysloveně povedené - obsazení Tibetu čínskou lidově-demokratickou armádou, Dalajláma nevěřičně osahávající Harrerovy plavé vlasy či Dalajlámovo opojení světem filmu... Není to tak silné a autentické jako některé jiné filmy s obdobnou tematikou týkající se Dalajlámy, Tibetu či jeho anexe, ale i tak se jedná o nadprůměrné filmové dílo... (svůj možný potenciál ale využil jen tak na 75 %, Jean - Jacques Annaud natočil již mnohem lepší a hlubší filmy...viz [Jméno růže](#) či [Boj o oheň](#)...)

(27.09.2007)

► Semi-textual reviews



dejav 

Hodnoceno 25.09.2019, varianta 32" ViewSonic VX3276-2K-MHD



Dlouho jsem poohlížel po levném a velkém monitoru. Tento monitor je v nízké cenové relaci a jak se říká za málo peněz hodně muziky

- + Cena
- + Velikost
- + Kvalita
- + IPS

- zatím žádné

Textual reviews

- ▶ **Main usage:**

- ▶ Rating prediction from reviews
 - ▶ Multi-criteria rating prediction
- ▶ Explanations

- ▶ **How:**

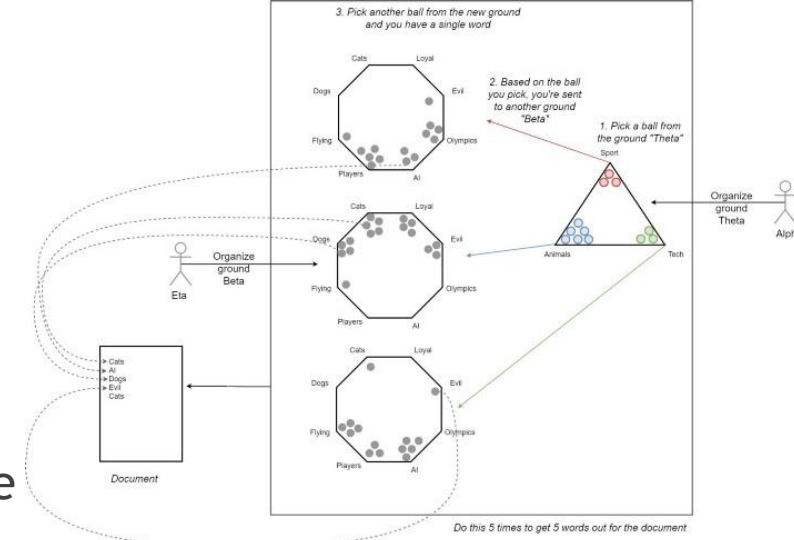
- ▶ (explicit) Sentiment analysis
 - ▶ <https://dl.acm.org/doi/abs/10.1145/3109859.3109905> (restaurants)
 - ▶ <https://dl.acm.org/doi/10.1007/s11257-015-9157-3> (hotels, fixed aspects)
- ▶ Latent Dirichlet Allocation (and related approaches)
 - ▶ <https://ieeexplore.ieee.org/abstract/document/8813018>

Textual reviews

- ▶ Sentiment analysis <https://dl.acm.org/doi/abs/10.1145/3109859.3109905>
 - ▶ A Multi-criteria Recommender System Exploiting Aspect-based Sentiment Analysis of Users' Reviews
 - ▶ „SABRE“ framework, Output: aspect, sub-aspect, its relevance for review & its sentiment https://link.springer.com/chapter/10.1007/978-3-319-46135-9_4
 - ▶ Aspect modeling as relatively simple frequency analysis - most common nouns [room for improvement]
 - ▶ AFINN wordlist for sentiment (annotated words) / DL model for sentiment prediction
 - ▶ Neighborhood-based recommendation model
 - ▶ Treat each aspect as independent rating, use multi-dimensional euclidean distance (serialize pairs of item-aspect into a single vector)

Textual reviews

- ▶ <https://ieeexplore.ieee.org/abstract/document/8813018>
- ▶ Customer Reviews Analysis With Deep Neural Networks for E-Commerce Recommender Systems
 - ▶ Latent Dirichlet Allocation (LDA, https://en.wikipedia.org/wiki/Latent_Dirichlet_allocation , <https://towardsdatascience.com/light-on-math-machine-learning-intuitive-guide-to-latent-dirichlet-allocation-437c81220158>)
 - ▶ Documents; fixed set of latent topics; each document is a mixture of topics, each topic is characterized as a distribution over words
 - ▶ Assume generative model for documents and then try to reverse-engineer it
 - ▶ Several ways to learn, e.g. Variational inference



The way to do this is to minimise the KL divergence between the approximation and true posterior as an optimisation problem. Again I'm not going to swim through the details as this is out of scope.

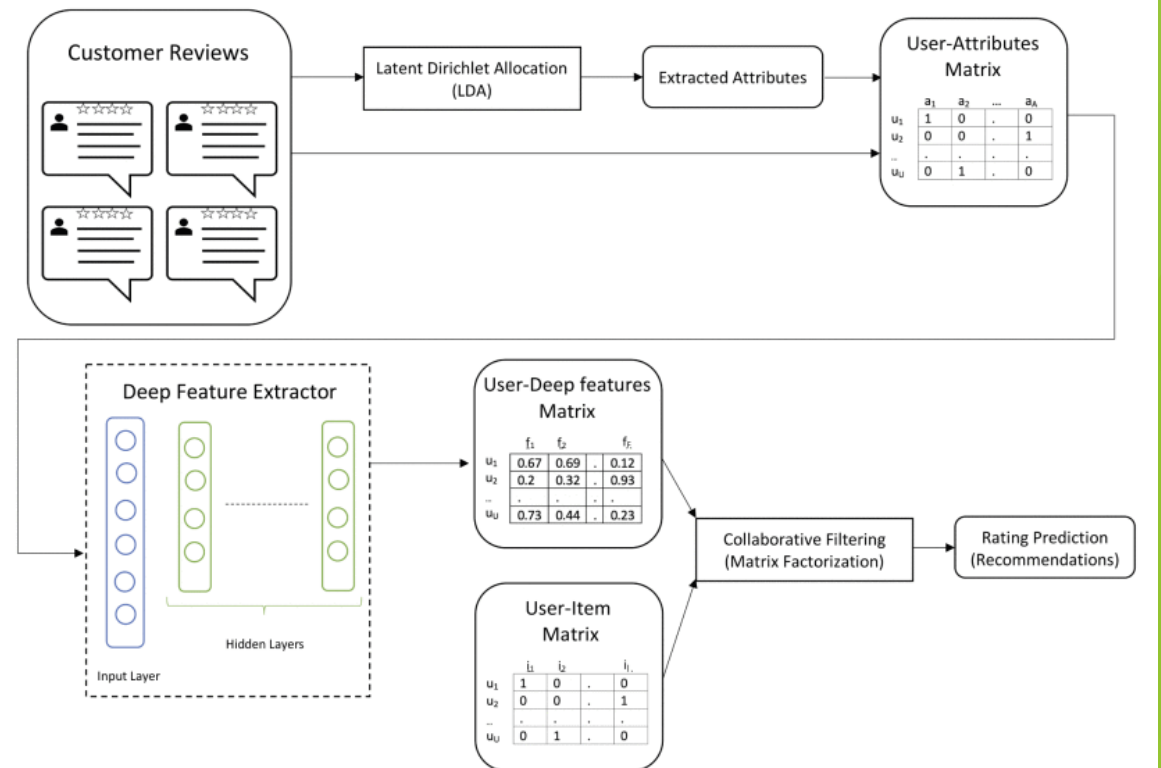
But we'll take a quick look at the optimization problem

$$\gamma^*, \phi^*, \lambda^* = \operatorname{argmin}_{(\gamma, \phi, \lambda)} D(q(\theta, \mathbf{z}, \beta | \gamma, \phi, \lambda) || p(\theta, \mathbf{z}, \beta | \mathcal{D}; \alpha, \eta))$$

γ , ϕ and λ represent the free variational parameters we approximate θ, \mathbf{z} and β with, respectively. Here $D(q || p)$ represents the KL divergence between q and p . And by changing γ, ϕ and λ , we get different q distributions having different distances from the true posterior p . Our goal is to find the γ^* , ϕ^* and λ^* that minimise the KL divergence between the approximation q and the true posterior p .

Textual reviews

- ▶ <https://ieeexplore.ieee.org/abstract/document/8813018>
- ▶ Customer Reviews Analysis With Deep Neural Networks for E-Commerce Recommender Systems
 - ▶ Latent Dirichlet Allocation (LDA) on all user reviews
 - ▶ Get binary user-attribute matrix (sparse)
 - > DL [maybe redundant] for dense vector
 - > Nearest neighbor model for rating prediction (user-user similarities)



Textual reviews

- ▶ <https://dl.acm.org/doi/pdf/10.1145/3412841.3442065>
- ▶ Utilizing Textual Reviews in Latent Factor Models for Recommender Systems
- ▶ Latent Dirichlet Allocation (LDA); document = all reviews for item
 - ▶ Use LDA to get item-attributes, use them in matrix factorization
 - ▶ Joint optimization model for MF based and LDA based parts
 - ▶ EM procedure for optimization

$$f(\mathcal{T} \mid \Theta, \Phi, \kappa, z) = \sum_{u,i \in \mathcal{T}} (r_{u,i} - \hat{r}_{u,i})^2 + \lambda(\|p_u\|_2^2 + \|b_i\|_2^2 + \|b_u\|_2^2) - \mu l(\mathcal{T} \mid \theta, \phi, z) \quad (14)$$

where $\Theta = \{\alpha, b_u, b_i, p_u, q_i\}$ and $\Phi = \{\theta, \phi\}$ represent the set of parameters of the LFM and LDA model, respectively. The first term of Equation 14 represents the prediction error corresponding to LFM, the second term represents the regularization of model parameters b_u, b_i, p_u and the third term represents the log-likelihood of the corpus of ratings and users from Equation 11. The parameter $\mu \in R^+$ trades-off the importance of these two effects. We observe that in

Textual reviews

- ▶ <http://ceur-ws.org/Vol-2068/exss8.pdf> [vision paper]
- ▶ Explaining Recommendations by Means of User Reviews
 - ▶ Extract & summarize arguments about products from reviews
 - ▶ Use them in Personalized explanations

Challenges:

- Linguistically analyzing review texts via argument mining and stance detection.
- Identifying important concepts for a target user via an attention-based mechanism.
- Deriving an argumentation flow via multiple applications of the attention-based mechanism.
- Unifying the linguistic analyses and the attention-based mechanism.

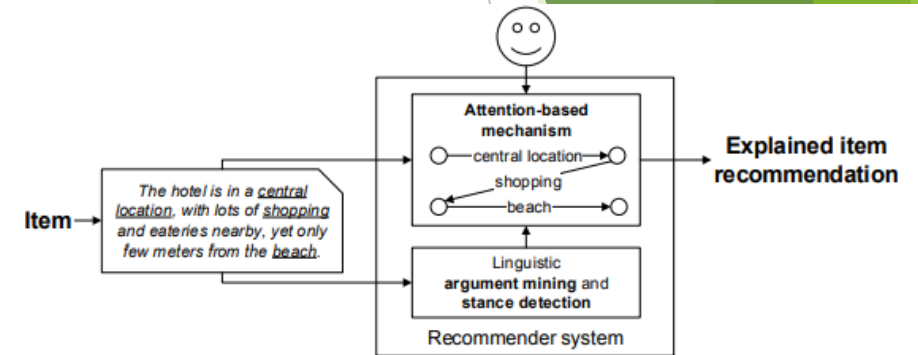


Figure 1. In our framework, a review is analyzed linguistically and via an attention-based mechanism. This allows to implement an argumentation flow based on information provided in the review while deeply integrating the user. Eventually, a personalized recommendation is presented together with individual arguments for or against this product.

Searching and filtering as feedback

What would the user be willing to do?

Cestuji pracovně

Hledat podle:

Váš rozpočet (na noc)

Nastavit vlastní rozpočet

Populární filtry

<input type="checkbox"/> Snídaně v ceně	401
<input type="checkbox"/> Lázně a wellness	86
<input type="checkbox"/> Krytý bazén	27
<input type="checkbox"/> Vlastní koupelna	868
<input type="checkbox"/> Parkoviště	727
<input type="checkbox"/> Méně než 1 km	272
Vzdálenost od centra destinace Praha	
<input type="checkbox"/> Fantastické: 9 a více	279
Na základě hodnocení hostů	
<input type="checkbox"/> 4 hvězdičky	376

Hledejte ubytování podle názvu

Zdraví a bezpečnost

Ubytování, která zavedla zdravotní a bezpečnostní

Cena

-

Stav zboží

Vše

Jen nové

Jen rozbalené, zánovní, použité

Značka

Ratikon (7)

Leader Fox (4)

Sava (40)

Cycleman (4)

Typ kola

Horské (43)

Trekingové (6)

Městské (8)

Elektrokolo (48)

Určeno pro

55 položek

Úroveň hotelu

★

★★

★★★

★★★★

★★★★★

Cena

Minimální cena Maximální cena

Typ dovolené

Vybavení hotelu

Sport/zábava

Vybavení pokoje

Vzdálenost od aquaparku

Doba transferu z letiště

OUTDOOR

- BOTY
- BATOHY
 - Pánské batohy
 - Dámské batohy
 - Dětské batohy
 - Cestovní tašky a duffle
 - Ledvinky, taštičky a peněženky
 - Dětská nosítka
 - Doplňky k batohům
- STANY
- SPACÁKY A KARIMATKY
- SVÍTILNY

What would the user be willing to do?

Most users do:

- ▶ **Filter content manually**
 - ▶ Browse categories
 - ▶ Apply facet search
 - ▶ Mostly direct mapping to object's attributes
 - ▶ Use fulltext search
 - ▶ Can be utilized in the construction of attribute-level preferences
 - ▶ Beware of long-term preferences vs. short-term goals

All users do:

- ▶ **Evaluate & consume content:**
 - ▶ Browse items, open details, read content, play, purchase,...
 - ▶ Preferences based on implicit feedback

How to model UP

Tentative solutions for show-cases

How to model UP

Simple movies recommendation:

- ▶ **Task: discover what to watch tonight**
- ▶ How to use UP: Collaborative recommendation of movies

Basic model of UP:

- ▶ Preferences on movies (rating, watching)
 - ▶ If insufficient data: opening movie details, top search results

Enhancements:

- ▶ Learned (confirmed) preferences towards genres (multiple confirmation, enough data)
- ▶ Learned (confirmed) preferences towards other named entities (actor, director)
- ▶ List-wise preferences (Y was selected from results of XYWZ)
 - ▶ Remember impressions, not just usage

How to model UP

(Food) Recipes recommendation:

- ▶ **Task: help to decide what to cook**
 - ▶ How to use UP: **personalized searching, front-page recommendation**

Basic model of UP:

- ▶ Preferences on recipes (likes, add to list, reading sufficiently long)
- ▶ Preferences on ingredients (search count, contained in preferred recipes, confirmation?)
 - ▶ Ingredients granularity?

Enhancements:

- ▶ Learned preferences towards tags & attributes
 - ▶ Verify on a well-known subset of users (RecSys OPS)
- ▶ Best out of similar choices
 - ▶ Which goulash does the user prefer? Would that say something more generic about him/her?
- ▶ Should we allow users to further refine recommendations?
 - ▶ Faceted recommendations
(https://www.researchgate.net/publication/301321425_FeRoSA_A_Faceted_Recommendation_System_for_Scientific_Articles)

How to model UP

Group music recommendation:

- ▶ **Task: create a background music playlist for an evening with friends**
- ▶ How to utilize it: fairness-aware playlist construction

- ▶ Individual preference
 - ▶ Track -> Album -> Artist (playcount, play from search, likes)
 - ▶ Maybe, preferred sequences (low-level audio analysis, but probably not for individual users)

- ▶ Group preferences
 - ▶ Playlist modifications

Preference Elicitation

The background features abstract, overlapping geometric shapes in various shades of green, ranging from light lime to dark forest green. These shapes are primarily located on the right side of the slide, creating a modern, layered effect. The text 'Preference Elicitation' is positioned on the left side of the slide in a clean, sans-serif font.

Preference Elicitation

- ▶ [WIKI] Preference elicitation refers to the problem of developing a [decision support system](#) capable of generating [recommendations](#) to a user, thus assisting in decision making. It is important for such a system to model user's preferences accurately, find hidden preferences and avoid redundancy.
- ▶ Not really a definition
- ▶ The process of collecting user preferences to support decision making systems
 - ▶ Often considered w.r.t. restricted meaning of initial preference elicitation
 - ▶ Usually restricted to explicit feedback

Traditional methods (2004):

<https://citeseerx.ist.psu.edu/viewdoc/download?doi=10.1.1.319.8057&rep=rep1&type=pdf>

Preference Elicitation

- ▶ Additive independence of preferences
 - ▶ Preferences of items is a function of it's features preferences (wAVG)

Mutual Preferential Independence: The attributes $X = \{x_1, \dots, x_n\}$ are mutually preferentially independent if every subset Y of X is preferentially independent of its complementary set.

Theorem of Additive Value Function: Given attributes $X = \{x_1, \dots, x_n\}$, $n \geq 3$, an additive value function $v(x_1, \dots, x_n) = \sum_{i=1}^n \lambda_i v_i(x_i)$ (where v and v_i are scaled from zero to one, and

$\sum_{i=1}^n \lambda_i = 1, \lambda_i > 0$) exists if and only if the attributes are mutually preferentially independence.

Additive Independence: If the value function can be wrote as additive model, namely the condition of mutually preferentially independence is met, the attributes are said to be additive independent.

Preference Elicitation

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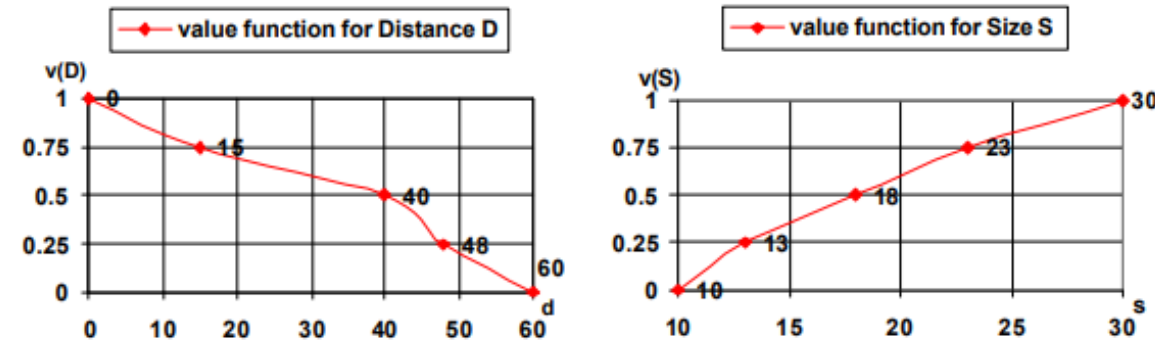
$\sum_{i=1}^n \lambda_i = 1, \lambda_i > 0$) exists if and only if the attributes are mutually preferentially independent.

Additive Independence: If the value function can be written as an additive model, namely the condition of mutual preferential independence is met, the attributes are said to be additive independent.

► Similar as LPM - only value functions do not have to be linear

Question	Hypothesized answer
1. Suppose you are at Size=20. Would you pay more of Size to change Distance from 60 to 30 or 30 to 0?	I would pay more to go from 60 to 30.
2. More to go from 60 to 50 or 50 to 0?	More to go from 50 to 0.
3. Give me a value, d' say, such that you would give up the same in Size to go from 60 to d' as from d' to 0.	About $x' = 40$
4. In our language, 40 is the midvalue point between 0 and 60. We label 40 by $d_{.5}$. What is your midvalue point between 0 and 40?	Let's say 15, I'd pay the same to go from 40 to 15 as 15 to 0.
5. In that case $d_{.75} = 15$. What is your midvalue point between 40 and 60?	Oh, about 48
6. This means that $d_{.25} = 48$. Does 40 seem like a good midvalue between 15 and 48?	Sure
7. Now let's turn to the Size value. What is the midvalue point between 10 and 30?	Say, 18.
8. The midvalue between 18 and 30?	Say, 23.
9. The midvalue between 10 and 18?	13.

Then we can plot these few points and fit in the curves of v_D (distance) and v_S (size).



Preference Elicitation

- ▶ Knowledge-based RS with preference elicitation
 - ▶ Start either with known example
 - ▶ Or initial search

The image shows a RentMe interface with a listing for a 2-bedroom apartment in Ukrainian Village. The listing includes a description, phone number, and price. Below the listing, there are two sections for preference elicitation. The first section, titled "This apartment is OK, but make it...", has four buttons: "bigger", "cheaper", "nicer", and "safer". The second section, titled "This neighborhood could be more...", has three buttons: "convenient", "conservative", and "dynamic". To the right, there are two more listings. The first listing is titled "These apartments have a cheaper rent." and has a "Yes, but..." button and an "Add to list" button. The second listing is titled "These apartments are cheaper, but are in other neighborhoods." and has a "Yes, but..." button and an "Add to list" button.

Phone: 312-489-1554	2-bedrooms	\$600	60622 (West Town Bucktown)
---------------------	------------	-------	----------------------------

UKRAINIAN VILLAGE TWO bedroom w/hat garden apartment. Lt. Enclosed, hv/d, excellent security, forced air, lots of closets, laundry in building. Garage space included. Dogs OK. Available immediately. \$600/mo. 312-489-1554.

This apartment is OK, but make it...

bigger cheaper nicer safer

This neighborhood could be more...

convenient conservative dynamic

These apartments have a cheaper rent.

Phone: 378-6064	2-bedrooms	\$520	60622 (West Town Bucktown)
-----------------	------------	-------	----------------------------

UKRAINIAN VILLAGE SPECIAL 2 bedroom. Hard wood floors, pocket doors, tin ceiling, pantry. Storage and parking included. Very sunny. \$520. Available immediately. 378-6064.

Yes, but... Add to list

These apartments are cheaper, but are in other neighborhoods.

Phone: 312-338-0199	2-bedrooms	\$510	60626
---------------------	------------	-------	-------

VERY COZY ROGERS Park two bedrooms (Acorn Damen). Hardwood floors, armoire, completely renovated kitchen, large closets, updated bath, freshly painted, cable ready, small deck, 24 hour maintenance, laundry, storage. \$510 includes heat. Phone 312-338-0199 or JED 708-678-5512.

Yes, but... Add to list

Figure 2 Tweaking an apartment in RentMe

Preference Elicitation

- ▶ Choice-based preference elicitation for collaborative filtering recommender systems
<https://dl.acm.org/doi/10.1145/2556288.2557069>
 - ▶ Not based on meta-data, but latent factors
 - ▶ „The basic idea behind our approach is, thus, to use latent item features derived from the rating matrix and request preferences for sets of similar items instead of single items.“
 - ▶ „Since the number of interaction steps needed should be minimized, we developed a technique based on latent factors to achieve a maximum information gain with each choice.“

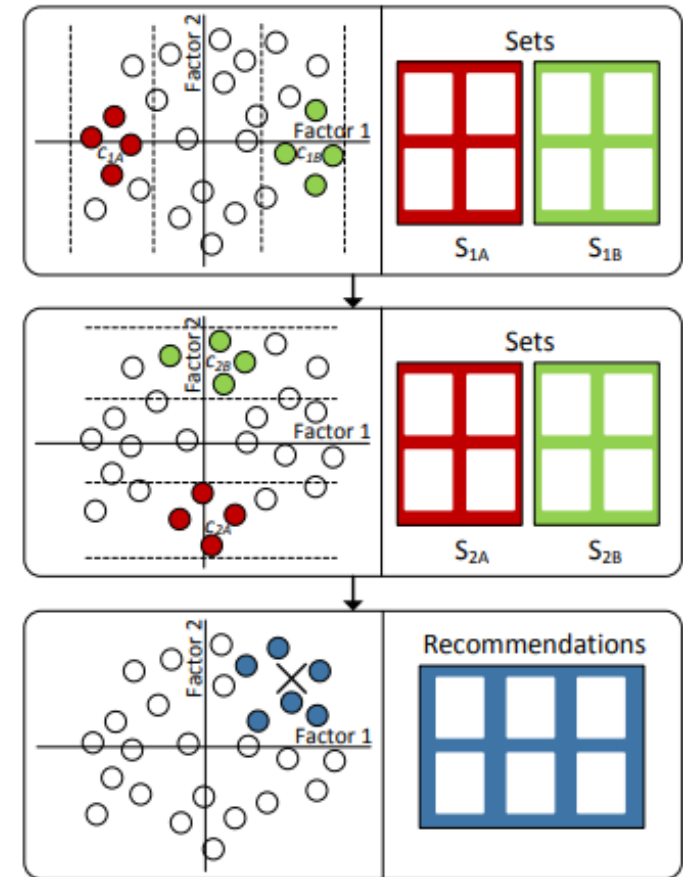


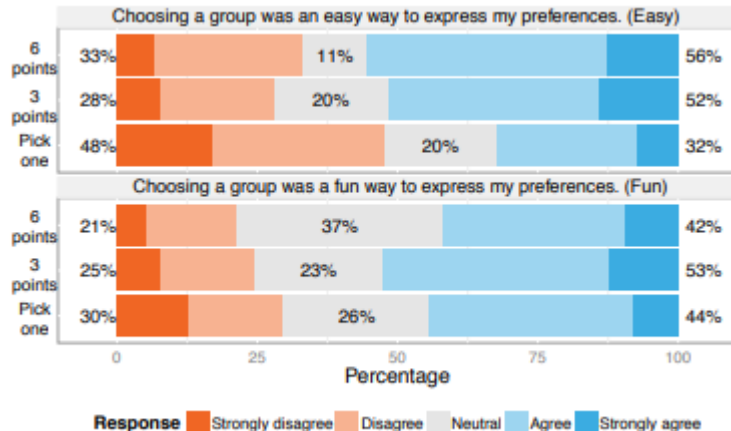
Figure 2. For each factor f taken into account, two sets of movies S_{fA} and S_{fB} are presented to the user. One set shows movies with low factor values, the other movies with high factor values. The user selects one of these sets (or indicates that he/she doesn't care). After a defined number of steps, a set of recommendations is computed.

Preference Elicitation

Using Groups of Items for Preference Elicitation in Recommender Systems

<https://dl.acm.org/doi/pdf/10.1145/2675133.2675210>

- ▶ New users can begin by expressing their preferences for groups of items
 - ▶ Utilize clustering to generate groups
 - ▶ Based only on movie ratings
 - ▶ For each cluster: select tags, then select best matching movies
 - ▶ Get avg. ratings of users with similar cluster prefs.



movielens

What kind of movie fan are you? Distribute 6 points among the groups of movies below to represent your preferences. MovieLens will then recommend movies personalized to your selection.

Next ⌂ Remaining points: 1

Representative tags: courage, earnest, touching

Representative movies: Braveheart, Apollo 13, Million Dollar Baby

Points assigned to cluster: 2

Representative tags: dark humor, enigmatic, masterpiece,

Representative movies: Fargo, The Godfather, A Clockwork Orange

Representative tags: based on a comic, dark hero, superhero

Representative movies: Batman Begins, Iron Man, The Avengers

Representative tags: computer game, explosions, sci-fi

Representative movies: MIB, Men in Black, The Matrix, I, Robot

For each movie group, we first pick the top-three tags that both *uniquely describe* and are *highly relevant* to the group. Therefore, we define the measure of tag uniqueness as Equation 1 and tag relevance as Equation 2. We pick the three tags with the highest multiplication of uniqueness and relevance. (Multiplication is used to handle different scales of the two metrics.)

$$unique(t, c) = \frac{rel(t, c)}{\sum_{c_i \in C} rel(t, c_i)} \quad (1)$$

$$relevance(t, c) = \frac{rel(t, c)}{\sum_{t_i \in T_c} rel(t_i, c)} \quad (2)$$

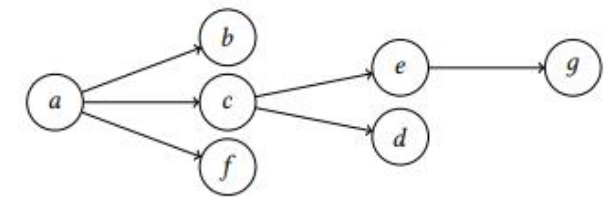
where t denotes one of the tags T_c that appears in cluster c , and C denotes all the clusters. Note that $rel(t, c)$ is the aggregated relevance of tags t to all movies in cluster c . In our implementation, we use relevance between a tag and a movie generated from the Tag Genome [31],

Preference Elicitation

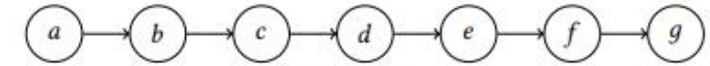
Ordered Preference Elicitation Strategies for Supporting Multi-Objective Decision Making

<https://arxiv.org/pdf/1802.07606.pdf>

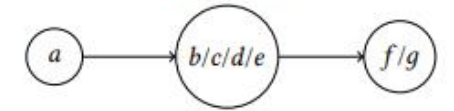
- ▶ Utilize full ranking of items
 - ▶ User starts with two items, then iteratively place one more item at each step
 - ▶ How to select what to ask?
 - ▶ Gaussian process (model mean and variance for each datapoint) (<https://ebonilla.github.io/gaussianprocesses/>, <https://github.com/chariff/GPro>)
 - ▶ Expected improvement acquisition function (https://www.csd.uwo.ca/~dlizotte/publications/lizotte_phd_thesis.pdf)



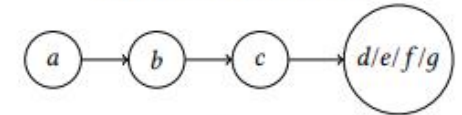
(a) Pairwise Comparisons



(b) Ranking

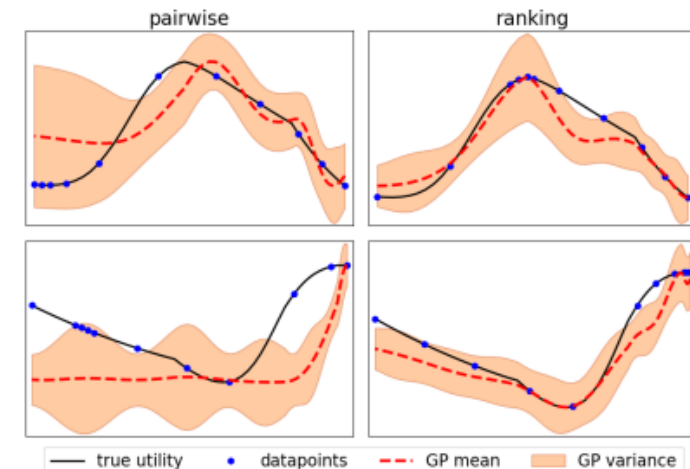


(c) Clustering (2 clusters)



(d) Top-Rank (top 3)

Figure 2: Possible outcomes of different query types for items $a-g$, with utilities $u(a) > \dots > u(g)$. The arrows represent the preference information expressed by the user (preferred \rightarrow unfavoured). Different elicitation strategies lead to different orderings: full ranking returns a total ordering (b); the other query types typically lead to partial orderings.



Preference Elicitation

- ▶ <https://dl.acm.org/doi/pdf/10.1145/2792838.2796554> (Healthy recipes recommendation)
 - ▶ What was the main cause of your decision?
 - ▶ Video:
<https://onedrive.live.com/?authkey=%21ALYePnW0fOCHOUQ&cid=60DC0855E37985A6&id=60DC0855E37985A6%2149418&parId=60DC0855E37985A6%2149101&o=OneUp>
 - ▶ Relatively simple tag-based approach

Preference Elicitation

- ▶ <https://www.frontiersin.org/articles/10.3389/frobt.2017.00071/full> (Constructive pref. Elicitation)
 - ▶ There exist many types of queries, like lotteries, pairwise or setwise rankings, improvements, which all share the goal of being easy to answer to and as informative as possible.
 - ▶ Choice set feedback
 - ▶ Coactive feedback (how to slightly improve a solution? - can be done from implicit feedback) <https://www.jair.org/index.php/jair/article/view/10939>
 - ▶ Example critiquing
 - ▶ Queries involving comparisons and rankings have come to be predominant in the literature with respect to quantitative evaluations.
 - ▶ Indeed, users are typically more confident in providing qualitative judgments like “I prefer configuration y over y' ” than in specifying how much they prefer y over y' ([Conitzer, 2009](#); [Carson and Louviere, 2011](#)).