NDBI021, Lecture 2

User preferences, 2/1 ZK+Z, Wed 12:20 - 13:50 S8 Wed 14:00 - 15:30 SW2 (odd weeks) https://www.ksi.mff.cuni.cz/~peska/vyuka/ndbi021/2022/



https://ksi.mff.cuni.cz

How to express user preferences

Feedback variants for users

What tools are there to express preferences

- "Expressing by doing" (implicit feedback)
- Rating/(dis)approving (explicit feedback)
- Filtering, searching
- Explicit comparison (A is better than B)
- Critiquing
- Writing a review
- Did I forgot anything?

What tools are there to express preferences

Explicit feedback

Implicit feednack

Searching / filtering



Why doing user preference research feels like being a parent?

How to collect user preferences?

- Rating, filtering, comparison, reviews... via designated GUI
 - ▶ How to store e.g. searching / filtering may be a bit tricky...
- Implicit feedback
 - Server-side (limited expressibility)
 - Client-side (triggered JS events)
 - Beyond (eye tracking, other biometrics)
 - Limited applicability (lab studies)
 - Can provide leads on interpretation of the previous two
- Questionaires, role playing
 - Lab studies only (in most cases)
 - Can provide leads on interpretation of other collection methods

Let the users to tell you

Information given consciously by the user to express his/her preference

Via dedicated GUI

Rating (likert scale) of objects

- N-ary preference (5 / 10 degrees of preference most common, sometimes pref. slider)
- Binary preference (likes dislikes)
- Unary preference (likes only)
- Simple enough? Nothing to research here?
 - ► Well... ©

- How rating scale influence user's rating behavior? <u>https://www.tandfonline.com/doi/full/10.1080/0144929X.2017.1322145</u>
 - Granularity of the rating scale
 - Presence/absence of neutral point
 - Labeling
- How much are the ratings inconsistent for test-retest?
 - https://xamat.github.io/pubs/xamatriain_umap09.pdf
 - 10.1177/0013164404268674
- Are different rating scales affecting RS performance?
 - ?? :-/ (not much research... Bachelor/diploma thesis opportunity?
 - http://ceur-ws.org/Vol-997/umap2013_lbr_7.pdf
 - ▶ It seems that 3-point likert scale has smaller MAE than 5-point scale
 - But what about scaling effect?



Fig. 1. MAE when using 1-5-scale ratings and a like, neutral, and dislike scale.

- How rating scale influence user rating behavior? <u>https://www.tandfonline.com/doi/full/10.1080/0144929X.2017.1322145</u>
 - Granularity of the rating scale
 - 10.1007/s11205-007-9171-x: evaluate happiness on 4, 5, 7 and 11 points likert scale; then re-scale to 11 points: 11-point scale has higher happiness than 4 and 7 (higher scale higher ratings?)
 - Other authors did not found such re-scaling issues
 - 10.1016/S0001-6918(99)00050-5: 2,3,4 point least reliable and least discriminating, wider options preferred (7-10), but 2-4 points quicker to use
 - Less granularity imply higher willingness to use?
 - Binary/unary schemes less intrusive?
 - 10.1177/0013164404268674: test-retest scenario; more pints (at least 3) imply higher reliability

- ► How rating scale influence user rating behavior? <u>https://www.tandfonline.com/doi/full/10.1080/0144929X.2017.1322145</u>
 - Granularity of the rating scale: how different rating scales correlate on real-world services

		Cricketer	Filmeter	FilmCrave	IMDb	MovieLens
Criticker	Pearson Correlation	1	0.791ª	0.943ª	0.944ª	0.946ª
Filmeter	Pearson Correlation	0.791ª	1	0.783ª	0.767ª	0.740ª
FilmCrave	Pearson Correlation	0.943ª	0.783ª	1	0.934ª	0.915ª
IMDb	Pearson Correlation	0.944ª	0.767ª	0.934ª	1	0.933ª
MovieLens	Pearson Correlation	0.946ª	0.740ª	0.915ª	0.933ª	1



- How rating scale influence user rating behavior? <u>https://www.tandfonline.com/doi/full/10.1080/0144929X.2017.1322145</u>
 - Granularity of the rating scale: same site with different rating scales implemented: how the results differ?
 - Note the average





How rating scale influence user rating behavior? <u>https://www.tandfonline.com/doi/full/10.1080/0144929X.2017.1322145</u>

Neutral point

- https://www.rangevoting.org/MB_V2_N3_Garland.pdf :
 - some respondents may choose the midpoint in order to provide a less negative answer, because of a social desirability bias
 - rating scales with no midpoint force the real indifferent to make a choice, causing a distortion towards higher or lower answers
- 10.1016/j.ijresmar.2010.02.004:
 - ▶ with neutral points in the rating scale, we will have less extreme responses and higher ratings

How rating scale influence user rating behavior? <u>https://www.tandfonline.com/doi/full/10.1080/0144929X.2017.1322145</u>

Labels

- http://www.websm.org/uploadi/editor/1368430817Hereshey 1993 The Biasing Effects of scale checking.pdf : Ordering of labels could matter
 - collected students' attitudes towards their college
 - 'strongly agree', 'agree', 'undecided', 'disagree' and 'strongly disagree' and opposite order,
 - ▶ first scale resulted in a significantly greater degree of agreement.
- https://academic.oup.com/poq/article/79/1/145/2330061?login=true :
 - ▶ Using 11-point likert scale (0 10 vs. 10-0), significant bias towards left side
- <u>https://papers.ssrn.com/sol3/papers.cfm?abstract_id=2423064</u> (label's value matters)
 - ▶ If negative labels are used (e.g. -4,.., 4), it is perceived more negatively (vs. 1,...,9)
 - ▶ -4,.., 4 produces more positive evaluations than 1,...,9

- How rating scale influence user rating behavior? <u>https://www.tandfonline.com/doi/full/10.1080/0144929X.2017.1322145</u>
 - > You have 2*, 3* and 4* out of five star chart, how will you translate it to other rating schemes
 - Translation differs, but there are some similar outcomes



Stars interpretation



- Summary:
 - ▶ Be very careful while changing GUI or using external feedback data
 - Some transformation may be necessary

- https://xamat.github.io/pubs/xamatriain_umap09.pdf
- Netflix dataset, both popular & unpopular movies
- Three trials, 5-scale rating + unseen of 100 movies: 1->2 at least one day apart, 2->3 at least 14 days apart, different ordering of items (random -> popular -> random)



Fig. 2: Users Inconsistencies. (a) Percentage of inconsistencies by rating value and (b) Distribution of types of inconsistencies

- https://xamat.github.io/pubs/xamatriain_umap09.pdf
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- Three trials, 5-scale rating + unseen of 100 movies: 1->2 at least one day apart, 2->3 at least 14 days apart, different ordering of items (random -> popular -> random)



- Assimilation/Contrast effect on sequence of ratings
- https://psycnet.apa.org/record/2001-01676-002
- https://en.wikipedia.org/wiki/Assimilation_and_contrast_effects
 - Main findings:
 - a user is likely to give a lower rating to an item if the preceding one deserved a very high evaluation.
 - However, if successive items are comparable in their ratings, the user is likely to assimilate the second item to the preceding one and give the same rating to both



Thinking about Richard Nixon, a politician strongly associated with scandals, decreases the perceived trustworthiness of politicians in general (assimilation effect), but increases the perceived trustworthiness of every other specific politician assessed (contrast effect).^[1]

- Summary:
 - Test robustness of your models against small rating variations (as they may be slightly unstable)

Explicit feedback: other variants

- Explicit comparison of items / groups of items
 - Never seen outside of preference elicitation models
 - And one dating app...
 - May be fun for users -> higher engagement... But only for specific use-cases
- Explicit rating of item's attributes
 - Multimodal rating
 - Not frequent, but relevant for well-defined cases
 - Booking.com example
 - Does not have to map to "attributes" as defined for item
- Writing a review (is it really explicit feedback?)
 - Emotion/polarity detection, feature detection
 - Details maybe later if enough time

How does the industry feel about that?

#EnnioMorricone #EnnioMorriconeMusic #SpaghettiWesternMusic

Ennio Morricone - Sergio Leone Greatest Western Music of All Time (Remastered HQ Audio)

16 864 622 zhlédnutí • 25. 4. 2018 • Maestro Ennio Morricone and his timeless m Zobrazit více

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Kilpi hodnocení

- 💧 31 spokojených zákazníků
- 1 nespokojený zákazník

Jaká byla velikost produktu oproti očekávání?

Jak jste spokojeni s kvalitou produktu?

- Velikost sedí (27)
- Je mi to malé (4)
- Je mi to velké (1)

- Materiál je uspokojivý (22)
- + Kvalitní materiál (10)

Apartmány Ubytování u Kubů 🚥

3

Rozdíl v ceně vyrovnáme

Rezervujte si svůj pobyt v apartmánu

() K dispozici je online check-in ♀ Janáčkova 134/5, Jablonec nad Nisou, 466 06, Česká republika – Skvělá lokalita – ukázat mapu





Kategorie:





6,6

8,2





dejv 📐

Hodnoceno 25.09.2019, varianta 32" ViewSonic VX3276-2K-MHD

Dlouho jsem poohlížel po levném a velkém monitoru. Tento monitor je v nízké cenové relaci a jak se říká za málo peněz hodně muziky

zvuk z reproduktoru



Some users are sometimes willing to

- Provide ratings
 - Sometimes aspect-based ratings (mostly pre-defined, widely recognized categories)
 - Does not have to correspond to object's attributes directly
 - Write review
- **Explicit** / implicit borderline:
 - Add object to some list / organize favorite objects / provide tags for them
 - ► Share items

Is this frequent enough so we can infer preferences of individual users?

User's actions will speak for themselves...

- Server-side (limited expressibility)
- Client-side (triggered JS events)
- Beyond (eye tracking, other biometrics)
 - Limited applicability (lab studies)
 - Can provide leads on interpretation of the previous two

Server-side

- Stream of visited pages
- Asynchronous loading of page content (e.g. more results)
- Proxy for time on page / dwell time (very coarse)
 - <u>http://www.hongliangjie.com/publications/recsys2014.pdf</u> (RecSys 2014 best paper)
- Not much information available
 - But non-intrusive & cannot be turned off or altered easily

Client-side

- Any JS event can be captured, processed and stored...
 - But which ones are relevant?
 - > And also... what is their semantics? Does it differ from explicit feedback?
 - How to interpret implicit feedback?
 - How to establish negative preference from implicit feedback?

Peska, IPIget: The Component for Collecting Implicit User Preference Indicators <u>https://www.researchgate.net/publication/305495313_IPIget_The_Component_for_Collecting_Implicit_User_Preference_Indicators</u>

Not very explored area

- Domain dependence (how surprising[©])
- Mostly, academic researchers work with pre-collected datasets
 - ▶ The decision on what to collect was already done
- Not many known industry papers with details on implicit feedback collection

However...

Not very explored area

However... common identifiers (cummulative feedback):

- (count of) page visits => object visits
- Time on page / dwell time
 - Beware to count only while focus is on the page (<u>http://www.hongliangjie.com/publications/recsys2014.pdf</u>)
- Objects consumption statistics (playcounts, viewtime, purchase, add to basket,...)
- !!! Impressions !!! (what was shown to the user)

Peska, IPIget: The Component for Collecting Implicit User Preference Indicators https://www.researchgate.net/publication/305495313_IPIget_The_Component_for_Collecting_Implicit_User_Preference_Indicator

- Main target: small e-commerce vendors
 - Previously mentioned events
 - Other aggregated events: print, search, copy, text selection (not much usable)
 - ▶ Non-numeric data (searched text, selected text,...)
 - Context of events
 - Scrolling to coordinates
 - Mouse position sampling
 - Mouse over pre-defined elements
 - Basic page statistics
 - ▶ Vol. Of text, images, links
 - page dimensions, window dimensions
 - position of elements
 - Page params (e.g. Catalogue, menswear,...)

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Peska, Vojtas: Towards Complex User Feedback and Presentation Context in Recommender Systems



- Collect visible area through time (scrolling position + window dimensions)
- Store areas covered with page components
 - Items in category page
 - Areas focused on item's features
- Calculate visibility => noticeability of individual components
- If the item is clicked, it should be more preferred than notclicked ones with high-enough noticeability

https://link.springer.com/article/10.1007/s13740-016-0061-8

Peska, Vojtas: Towards Complex User Feedback and Presentation Context in Recommender Systems

Combine all implicit feedback features to estimated user rating

Standard recommender systems can be used afterwards



The more the better hypothesis

- Normalize data (Time on page vs. Scrolling distance vs. Vol. of visits)
- (shifted) standardization, cummulative distribution function, log transformation
 - > Make a hypothesis about what particular values mean and then confirm it via user study

Combine all implicit feedback features to estimated user rating

Standard recommender systems can be used afterwards



- Use feedback linked with positive/negative preference
 - Ratings, purchases
 - Train ML predictor to predict this based on other implicit feedback features
 - Note that positive preference indicators are usually very sparse => bootstrap / stratified sampling / weighting
 - Make individual preference estimators per feedback type & their aggregator (wAVG, fuzzy logic,...)
 - > In case of insufficient data or specific model in mind

https://www.researchgate.net/publication/283526661_How_to_interpret_implicit_user_feedback, https://www.ksi.mff.cuni.cz/~peska/wims13.pdf



Construct single (complex) implicit feedback based proxy for user preference

Standard recommender systems can be used afterwards



- Active dwell time [not confirmed by literature]
 - Time spent on page
 - But counted only if some other events are detected in close temporal proximity => user is active

Construct single (complex) implicit feedback based proxy for user prefer

Standard recommender systems can be used afterwards

Dwell time: 10s Scrolling: 100px Mouse movement: 250px Dwell time Dwell time Compared by literature] Counted only if some other events are detected in close temporal proximity => user is active

Is that all we can do?

Negative Implicit Feedback

- Low values of feedback features on particular object
- Implicit feedback on object's categories

Context of User Feedback

Context of user feedback

PPI 2017, Stuttgart, Germany

Peska, Vojtas: Towards Complex User Feedback and Presentation Context in Recommender Systems

Pages may substantially vary in length, amount of content etc.

- This could affect perceived implicit feedback features
- Leveraging context could be important
- Consumption statistics may significantly vary for different device types
 - (http://www.hongliangjie.com/publications/recsys2014.pdf)



Figure 3: The relationship between the average dwell time and the article length where X-axis is the binned article length and the Y-axis is binned average dwell time. Figure 4: The relationship between the average dwell time and the number of photos on a slideshow where X-axis is the binned number of photos and the Y-axis is binned average dwell time.

- Context of the user
 - Location, Mood, Seasonality...
 - Can affect user preference
 - Out of scope of this paper (and this lecture ⁽²⁾)
- Context of device and page
 - Page and browser dimensions
 - Page complexity (amount of text, links, images,...)
 - Device type
 - Datetime
 - Can affect percieved values of the user feedback



Peska, Vojtas: Towards Complex User Feedback and Presentation Context in Recommender Systems ipsum dolor sit amet, consectetuer adipiscing elit, sed diam nonummy nibh euismod tincidunt oreet dolore magna aliquam erat volutpat. Ut wisi enim ad minim veniam, quis nostrud exerci tation ullamcorper suscipit lobortis nisl ut aliquip ex ea commodo consequat. Duis autem vel eum iriure dolor in hendrerit in vulputate velit esse molestie consequat, vel illum dolore eu feugiat nulla facilisis at vero eros et accumsan et iusto odio dignissim qui blandit praesent luptatum zzril delenit augue duis dolore te feugait nulla facilisi. Epsum factorial non deposit quid pro quo hic escorol.

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Lo Caralante

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IPIget component for collecting user behavior

Implicit Feedback Features						
f_1	View Count					
f_2	Dwell Time					
f _{3,4}	Mouse Distance and Time					
f _{5,6}	Scrolled Distance and Time					
f 7	Clicks count					
<i>f</i> ₈	Hit bottom of the page					
r	Purchase					

Contextual features						
<i>c</i> ₁	Number of links					
<i>c</i> ₂	Number of images					
<i>c</i> ₃	Text size					
<i>c</i> ₄	Page dimensions					
<i>c</i> ₅	Visible area ratio					
<i>c</i> ₆	Hand-held device					

Our approach

Several imlicit feedback and contextual features are collected:

 $F_{u,o} = [f_1, \dots, f_i] \quad C_{u,o} = [c_1, \dots, c_j]$

- Learn estimated rating $\bar{r}_{u,o}$ for visited objects based on feedback and context
 - $F_{u,o}, C_{u,o} \to \bar{r}_{u,o}: o \in \mathbf{S}$
 - "The more the better" heuristics (STD, CDF)
 - Machine learning approach (dec. trees, lasso regression, ada boost)

Incorporate context

- As further feedback features (pass it on to the ML algorithm)
- As baseline predictors (what is the average feedback for this context value?), re-scale actual values
- Learn rating on all objects as in traditional recommenders $\hat{R}_u \rightarrow \hat{r}_{u,o'} \stackrel{\circ}{\cdot} \stackrel{\circ}{o} \in \mathcal{O}$

Peska, Vojtas: Towards Complex User Feedback and Presentation Context in Recommender Systems 1. For each content consumption context C, collect the historical per-item time spent data and compute the mean μ_C and standard deviation σ_C , both in log space.

- 2. Given a new content item *i*'s time spent t_I in its context C_i , compute the *z*-value in log space: $z_i = \frac{\log(t_i) \mu_{C_i}}{\sigma_{C_i}}$.
- 3. Compute the normalized dwell time of item *i* in the article space: $t_{i,article} = \exp(\mu_{article} + \sigma_{article} \times z_i)$. <u>https://arxiv.org/pdf/1612.04978.pdf</u> <u>https://dl.gi.de/handle/20.500.12116/916</u> <u>http://www.hongliangile.com/publications/recsys2014.pdf</u> 45

Negative preference from implicit feedback

Can my consumption say I dont like it?

PPI 2017, Stuttgart, Germany

Peska, Vojtas: Towards Complex User Feedback and Presentation Context in Recommender Systems

Negative preference from implicit feedback

Object detail level

- If more is better... "not-enough" might mean I do not like it?
 - ▶ Where is the borderline?
- Google Analytics: bounce rate (leaving the page immediately after openning it)
- But why?
 - Did I waited too long to load page?
 - I clicked on it accidentally?
 - I found sth. better in the meantime?
 - > The short description looked good, but it was missleading / did not cover important drawbacks
 - ► Would this transfer into decreased feedback values?

Negative preference from implicit feedback

List of objects (impressions needed)

- If I (repeatedly) ignore it, I probably dislike it
 - How many times do I have to ignore it?
 - Could it be that I just did not pay attention for this specific part of the page?
 - What is the chance that I changed my mind?
- We can consider uniform chance of item being unnoticed
- We can consider fixed chance of being unnoticed for certain position
 - https://link.springer.com/article/10.1007/s11257-021-09311-w
- We can consider that items are evaluated sequentially
 - ▶ If the item below was clicked, this one is probably observed as well
 - TODO: ref
- We can have detailed feedback with objects' visibility information
 - https://link.springer.com/article/10.1007/s13740-016-0061-8

How does the industry feel about that?

How does the industry feel about that?



Searching and filtering as feedback

PPI 2017, Stuttgart, Germany

Peska, Vojtas: Towards Complex User Feedback and Presentation Context in Recommender Systems

What would the user be willing to do?

🚊 Kam se chystáte?		🛄 pá, 25. února — n	e, 27. února	💄 2 dospělí · 0 dětí	· 1 pokoj 💲	Hledat
Cestuji pracovně	Cena	55 položek		Searc	h site	Q
Hledat podle:	15 381,- · 79 990,-	TOP Nejprodávanější	Od nejdražší	ho Od nejlevnějšího	Dle hodnocení	Diskuze
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Na základě hodnocení hostů 4 hvězdičky 376	Typ kola Horské (43)	Sport/zábava	• Do	oplňky k batohům		
Hledejte ubytování podle názvu	Trekingové (6)	Vybavení pokoje Vzdálenost od zguanarku	 STAN SPAC 	TÁKV A KADIMATKV		
Zdraví a bezpečnost	Elektrokolo (48)	Doba transferu z letiště	 SPAC SVÍT 			

What would the user be willing to do?

Most users do:

- Filter content manually
 - Browse categories
 - Apply facet search
 - Mostly direct mapping to object's attributes
 - Use fulltext search
 - Can be utilized in the construction of attribute-level preferences
 - Beware of long-term preferences vs. short-term goals

All users do:

- Evaluate & consume content:
 - Browse items, open details, read content, play, purchase,...
 - Preferences based on implicit feedback

Tenative solutions for show-cases

Peska, Vojtas: Towards Complex User Feedback and Presentation Context in Recommender Systems

Simple movies recommendation:

- Task: discover what to watch tonight
- How to use UP: Collaborative recommendation of movies Basic model of UP:
- Preferences on movies (rating, watching)
 - If insufficient data: openning movie details, top search results

Enhancements:

- Learned (confirmed) preferences towards genres (multiple confirmation, enough data)
- Learned (confirmed) preferences towards other named entities (actor, director)
- List-wise preferences (Y was selected from results of XYWZ)
 - Remember impressions, not just usage

(Food) Recipes recommendation:

- Task: help to decide what to cook
 - How to use UP: personalized searching, front-page recommendation

Basic model of UP:

- Preferences on recipes (likes, add to list, reading sufficiently long)
- Preferences on ingredients (search count, contained in prefered recipes, confirmation?)
 - Ingredients granularity?

Enhancements:

- Learned preferences towards tags & attributes
 - Verify on a well-known subset of users (RecSys OPS)
- Best out of similar choices
 - Which goulash does the user prefer? Would that say something more generic about him/her?
- Should we allow users to further refine recommendations?
 - Faceted recommendations (<u>https://www.researchgate.net/publication/301321425_FeRoSA_A_Faceted_Recommendation_System_for_Scientific_Articles</u>)

Group music recommendation:

- **Task: create a background music playlist for an evening with friends**
- How to utilize it: fairness-aware playlist construction
- Individual preference
 - Track -> Album -> Artist (playcount, play from search, likes)
 - Maybe, preferred sequences (low-level audio analysis, but probably not for individual users)
- Group preferences
 - Playlist modifications

- [WIKI] Preference elicitation refers to the problem of developing a <u>decision</u> <u>support system</u> capable of generating <u>recommendations</u> to a user, thus assisting in decision making. It is important for such a system to model user's preferences accurately, find hidden preferences and avoid redundancy.
- Not really a definition
- The process of collecting user preferences to support decision making systems
 - Often considered w.r.t. restricted meaning of initial preference elicitation
 - Usually restricted to explicit feedback

Traditional methods (2004):

https://citeseerx.ist.psu.edu/viewdoc/download?doi=10.1.1.319.8057&rep=rep1&type=pdf

Additive independence of preferences

Preferences of items is a function of it's features preferences (wAVG)

Mutual Preferential Independence: The attributes $X = \{x_1, ..., x_n\}$ are mutually preferentially independent if every subset Y of X is preferentially independent of its complementary set. **Theorem of Additive Value Function:** Given attributes $X = \{x_1, ..., x_n\}$, $n \ge 3$, an additive value function $v(x_1, ..., x_n) = \sum_{i=1}^n \lambda_i v_i(x_i)$ (where v and v_i are scaled from zero to one, and $\sum_{i=1}^n \lambda_i = 1, \lambda_i > 0$) exists if and only if the attributes are mutually preferentially independence. **Additive Independence**: If the value function can be wrote as additive model, namely the condition of mutually preferentially independence is met, the attributes are said to be additive independent.

Additive independence of preferences

Mutual Preferential Independence: The attributes $X = \{x_1, ..., x_n\}$ are mutually preferentially independent if every subset Y of X is preferentially independent of its complementary set. **Theorem of Additive Value Function** Given attributes $X = \{x_1, ..., x_n\}$, $n \ge 3$, an additive value function $v(x_1, ..., x_n) = \sum_{i=1}^n \lambda_i v_i(x_i)$ (where v and v_i are scaled from zero to one, and $\sum_{i=1}^n \lambda_i = 1, \lambda_i > 0$) exists if and only if the attributes are mutually preferentially independence. **Additive Independence**: If the value function can be wrote as additive model, namely the condition of mutually preferentially independence is met, the attributes are said to be additive independent.

Similar as LMPM - only value functions does not have to be linear

Question	Hypothesized answer
 Suppose you are at Size=20. Would you pay more of Size to change <i>Distance</i> from 60 to 30 or 30 to 0? 	I would pay more to go from 60 to 30.
2. More to go from 60 to 50 or 50 to 0?	More to go from 50 to 0.
 Give me a value, d' say, such that you would give up the same in <i>Size</i> to go from 60 to d'as from d'to 0. 	About x '=40
4. In our language, 40 is the midvalue point between 0 and 60. We label 40 by $d_{.5}$. What is your midvalue point between 0 and 40?	Let say 15, I d pay the same to go from 40 to 15 as 15 to 0.
5. In that case $d_{.75} = 15$. What is your midvalue point between 40 and 60?	Oh, about 48
6. This means that $d_{.25} = 48$. Does 40 seem like a good midvalue between 15 and 48?	Sure
 Now let's turn to the Size value. What is the midvalue point between 10 and 30? 	Say, 18.
8. The midvalue between 18 and 30?	Say, 23.
9. The midvalue between 10 and 18?	13.

Then we can plot these few points and fairs in the curves of v_D (distance) and v_S (size).



Knowledge-based RS with preference elicitation

- Start either with known example
- Or initial search

UKRAINIAN VILLAGE, TWO be security, forest sir, low of closes, Available immediately, \$600' mo.	These apartments have a cheaper rent.							
Phoce 312-489-1554	2-betmone	\$600	60622 (West Town Bracktown)	UKRAINIAN VILLAGE SPECIAL 2 beloom. Had wood faces, pocket door, in celling, party. Skings and parking included. Youy many, 3520. Available inmediately. 270-5064.)				G
This apartm	Phone: 278-6054	anorthed-5	\$530	60622 (West Town Bucktown)	A			
bigger ch	nesper) (n	icer)	(safer	These apartment	s are cheaper	, but are	in other neiş	ghborh
This neigh	VERY COSY ROGERS Pack two (whoom (Arvid Damen), Healbood Door, attribute, completely wooddied Strikes, here closets updated bah, forshly printed, onlie really, small feck, 26 hore maintenace, headby wrongs, 5510 hadrobe heat. Phonon 512-526-01.99 or JB 706-675-5512.							
Controlitori			hamic	Phone 302-336-01	20 2-bedroor	au 151	0 60526	Ga

Figure 2 Tweaking an apartment in RentMe

- Choice-based preference elicitation for collaborative filtering recommender systems <u>https://dl.acm.org/doi/10.1145/2556288.2557069</u>
 - Not based on meta-data, but latent factors
 - "The basic idea behind our approach is, thus, to use latent item features derived from the rating matrix and request preferences for sets of similar items instead of single items."
 - "Since the number of interaction steps needed should be minimized, we developed a technique based on latent factors to achieve a maximum information gain with each choice."



Figure 2. For each factor f taken into account, two sets of movies S_{fA} and S_{fB} are presented to the user. One set shows movies with low factor values, the other movies with high factor values. The user selects one of these sets (or indicates that he/she doesn't care). After a defined number of steps, a set of recommendations is computed.

Using Groups of Items for Preference Elicitation in Recommender Systems https://dl.acm.org/doi/pdf/10.1145/2675133.2675210

- New users can begin by expressing their preferences for groups of items
 - Utilize clustering to generate groups
 - Based only on movie ratings
 - For each cluster: select tags, then select best matching movies
 - Get avg. ratings of users with similar cluster prefs.



movielens

What kind of movie fan are you? Distribute 6 points among the groups of movies below to represent your preferences. MovieLens will then recommend movies personalized to your selection.



For each movie group, we first pick the top-three tags that both *uniquely describe* and are *highly relevant* to the group. Therefore, we define the measure of tag uniqueness as Equation 1 and tag relevance as Equation 2. We pick the three tags with the highest multiplication of uniqueness and relevance. (Multiplication is used to handle different scales of the two metrics.)

$$unique(t,c) = \frac{rel(t,c)}{\sum_{c_i \in C} rel(t,c_i)}$$
(1)

$$relevance(t,c) = \frac{rel(t,c)}{\sum_{t_i \in T_c} rel(t_i,c)}$$
(2)

where t denotes one of the tags T_c that appears in cluster c, and C denotes all the clusters. Note that rel(t, c)is the aggregated relevance of tags t to all movies in cluster c. In our implementation, we use relevance between a tag and a movie generated from the Tag Genome [31],

Ordered Preference Elicitation Strategies for Supporting Multi-Objective Decision Making https://arxiv.org/pdf/1802.07606.pdf

- Utilize full ranking of items
 - User starts with two items, then iteratively place one more item at each step
 - How to select what to ask?
 - Gaussian process (model mean and variance for each datapoint) (<u>https://ebonilla.github.io/gaussianprocesses/</u>, <u>https://github.com/chariff/GPro</u>)
 - Expected improvement acquisition function (https://www.csd.uwo.ca/~dlizotte/publications/lizotte_phd_thesis.pdf)



(a) Pairwise Comparisons









Figure 2: Possible outcomes of different query types for items a-g, with utilities u(a) > ... > u(g). The arrows represent the preference information expressed by the user (preferred \rightarrow unfavoured). Different elicitation strategies lead to different orderings: full ranking returns a total ordering (b); the other query types typically lead to partial orderings.



- <u>https://dl.acm.org/doi/pdf/10.1145/2792838.2796554</u> (Healthy recipes recommendation)
 - What was the main cause of your decision?
 - Video:

https://onedrive.live.com/?authkey=%21ALYePnW0fOCHOUQ&cid=60DC0855E37985A6&id=60DC0855E37985A6%2149418 &parId=60DC0855E37985A6%2149101&o=OneUp

Relatively simple tag-based approach

https://www.frontiersin.org/articles/10.3389/frobt.2017.00071/full (Constructive pref. Elicitation)

- There exist many types of queries, like lotteries, pairwise or setwise rankings, improvements, which all share the goal of being easy to answer to and as informative as possible.
 - Choice set feedback
 - Coactive feedback (how to slightly improve a solution? can be done from implicit feedback) <u>https://www.jair.org/index.php/jair/article/view/10939</u>
 - Example critiquing
- Queries involving comparisons and rankings have come to be predominant in the literature with respect to quantitative evaluations.
- Indeed, users are typically more confident in providing qualitative judgments like "I prefer configuration y over y" than in specifying how much they prefer y over y' (<u>Conitzer, 2009</u>; <u>Carson and Louviere, 2011</u>).